

United States Bankruptcy Court for the:

Southern District of Texas

Case number (If known): 23-

Chapter you are filing under:

Chapter 7
 Chapter 11
 Chapter 12
 Chapter 13

Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

County Investment L.P.

2. All other names debtor used in the last 8 years

Include any assumed names,
trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)

20-3854828

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

15015 Turkey Trail

Number Street

Number Street

Houston TX 77070

City State ZIP Code

P.O. Box

City State ZIP Code

Harris County

County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor County Investment L.P.
Name _____

Case number (if known) 23- _____

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.*

5311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____ MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____ MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor County Investment LP Relationship Debtor

District Southern District, Texas When 09/03/2021

List all cases. If more than 1, attach a separate list.

Case number, if known 21-32933 MM / DD / YYYY

Debtor County Investment L.P.
Name

Case number (if known) 23- _____

11. Why is the case filed in this district?*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

| | | | |
|----------------------------------|------------------------|---|--|
| Debtor | County Investment L.P. | | |
| | Name | | |
| 16. Estimated liabilities | | <input type="checkbox"/> \$0-\$50,000 <input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion | |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/06/2023
 MM / DD / YYYY


 DocuSigned by:
Danesh Pajooch
 E7FAAE6A47BBF49F

Signature of authorized representative of debtor

Danesh Pajooch

Printed name

Title Managing member

18. Signature of attorney


 DocuSigned by:
Leonard Simon
 SD77D8A39F2E4C1...

Signature of attorney for debtor

Date 11/06/2023
 MM / DD / YYYY

Leonard Simon

Printed name

Pendergraft & Simon LLP

Firm name

2777 Allen Parkway Suite 800

Number 2777 Street Allen Parkway

Houston

City

713-528-8555

Contact phone

TX 77019
 State TX ZIP Code

lsimon@pendergraftsimon.com

Email address

18387400

Bar number

TX

State

Debtor

First Name _____ Middle Name _____ Last Name _____

Case number (if known) _____

Continuation Sheet for Official Form 201**10) Pending Bankruptcies**

| | | | |
|---------------------------------|-----------------------------|------------|----------|
| Masood Danesh Pajoooh | Southern District, Texas | 09/03/2021 | 21-32932 |
| U.S. Capital Investments LLC | Southern District, Texas | 09/03/2021 | 21-32936 |

Fill in this information to identify the case:

| | |
|---|----------------------------|
| Debtor name | County Investment L.P. |
| United States Bankruptcy Court for the: | Southern District of Texas |
| Case number (If known): | 23-_____ |

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

| All cash or cash equivalents owned or controlled by the debtor | | | Current value of debtor's interest |
|--|-----------------|---------------------------------|------------------------------------|
| 2. Cash on hand | | | \$ 0.00 |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) | | | |
| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
| 3.1. Wells Fargo Bank | Checking | 0 5 4 8 | \$ 61,784.25 |
| 3.2. _____ | _____ | _____ | \$ _____ |
| 4. Other cash equivalents (Identify all) | | | |
| 4.1. _____ | | | \$ _____ |
| 4.2. _____ | | | \$ _____ |
| 5. Total of Part 1 | | | \$ 61,784.25 |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. | | | |

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

| | |
|--|------------------------------------|
| Description, including name of holder of deposit | Current value of debtor's interest |
| 7.1. _____ | \$ _____ |
| 7.2. _____ | \$ _____ |

Debtor

County Investment L.P.
Name

Case number (if known) 23-

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

 No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ face amount = → \$ _____

11b. Over 90 days old: _____ - _____ face amount = → \$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments

13. Does the debtor own any investments?

 No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1. Rella Development, LLC 65 % Net asset value \$ 175,857.50
15.2. 2017 Partners, LLC 59.34 % Net asset value \$ 872,048.18

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 1,047,905.68

Debtor

County Investment L.P.

Name _____

Case number (if known) 23-_____

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. Raw materials_____
MM / DD / YYYY \$ _____ \$ _____**20. Work in progress**_____
MM / DD / YYYY \$ _____ \$ _____**21. Finished goods, including goods held for resale**_____
MM / DD / YYYY \$ _____ \$ _____**22. Other inventory or supplies**_____
MM / DD / YYYY \$ _____ \$ _____**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ _____

24. Is any of the property listed in Part 5 perishable? No
 Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?** No
 Yes. Book value _____ Valuation method _____ Current value _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?** No
 Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?** No. Go to Part 7. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

28. Crops—either planted or harvested_____
\$ _____ \$ _____**29. Farm animals** Examples: Livestock, poultry, farm-raised fish_____
\$ _____ \$ _____**30. Farm machinery and equipment** (Other than titled motor vehicles)_____
\$ _____ \$ _____**31. Farm and fishing supplies, chemicals, and feed**_____
\$ _____ \$ _____**32. Other farming and fishing-related property not already listed in Part 6**_____
\$ _____ \$ _____

Debtor

County Investment L.P.
Name

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | \$ _____ | _____ | \$ _____ |
| 40. Office fixtures | \$ _____ | _____ | \$ _____ |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | \$ _____ | _____ | \$ _____ |
| 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | \$ _____ | _____ | \$ _____ |
| 42.1 _____ | \$ _____ | _____ | \$ _____ |
| 42.2 _____ | \$ _____ | _____ | \$ _____ |
| 42.3 _____ | \$ _____ | _____ | · \$ _____ |
| 43. Total of Part 7. | Add lines 39 through 42. Copy the total to line 86. | _____ | \$ _____ |

44. Is a depreciation schedule available for any of the property listed in Part 7?

 No Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

 No Yes

Debtor

County Investment L.P.

Name

Case number (if known) 23-

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | | | |

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| | | | |
|--|----------|---------------|--------------|
| 47.1 2008 Nissan Pathfinder (VIN# 5N1AR18U78C621765) | \$ _____ | NADA BlueBook | \$ 2,000.00 |
| 47.2 2016 Lexus LX570 (VIN# JTJHY7AX5F4164830) | \$ _____ | NADA Bluebook | \$ 46,725.00 |
| 47.3 _____ | \$ _____ | _____ | \$ _____ |
| 47.4 _____ | \$ _____ | _____ | \$ _____ |

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

| | | | |
|------------|----------|-------|----------|
| 48.1 _____ | \$ _____ | _____ | \$ _____ |
| 48.2 _____ | \$ _____ | _____ | \$ _____ |

49. Aircraft and accessories

| | | | |
|------------|----------|-------|----------|
| 49.1 _____ | \$ _____ | _____ | \$ _____ |
| 49.2 _____ | \$ _____ | _____ | \$ _____ |

**50. Other machinery, fixtures, and equipment
(excluding farm machinery and equipment)**

\$ _____

\$ 48,725.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Debtor

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1 Reserves C & C8, Block 3, Northpoint Section 1?2.77 acres (100 Northpoint, Houston, TX 77060) | Fee Simple | \$ _____ | tax appraisal | \$ 603,305.00 |
| 55.2 Reserve C5, Block 3, Northpoint Section 1?2.3 acres (0 Northpoint, Houston, TX 77060) | Fee Simple | \$ _____ | tax appraisal | \$ 601,128.00 |
| 55.3 See continuation sheet | | \$ 0.00 | | \$ 6,857,774.00 |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 8,062,207.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | \$ _____ | | \$ _____ |
| 61. Internet domain names and websites | \$ _____ | | \$ _____ |
| 62. Licenses, franchises, and royalties | \$ _____ | | \$ _____ |
| 63. Customer lists, mailing lists, or other compilations | \$ _____ | | \$ _____ |
| 64. Other intangibles, or intellectual property | \$ _____ | | \$ _____ |
| 65. Goodwill | \$ _____ | | \$ _____ |
| 66. Total of Part 10. | | | \$ _____ |

Add lines 60 through 65. Copy the total to line 89.

Debtor

County Investment L.P.
Name

Case number (if known) 23-

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

| | | | | | |
|-------|---|-------------------|----------------------------------|-----|----------|
| _____ | - | Total face amount | doubtful or uncollectible amount | = → | \$ _____ |
|-------|---|-------------------|----------------------------------|-----|----------|

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

| | | |
|-------|----------------|----------|
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |
| _____ | Tax year _____ | \$ _____ |

73. Interests in insurance policies or annuities

| | |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

74. Causes of action against third parties (whether or not a lawsuit has been filed)

| | |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

| | |
|------------------------------|----------|
| Nature of claim _____ | \$ _____ |
|------------------------------|----------|

| | |
|----------------------------------|----------|
| Amount requested \$ _____ | \$ _____ |
|----------------------------------|----------|

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

| | |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

| | |
|------------------------------|----------|
| Nature of claim _____ | \$ _____ |
|------------------------------|----------|

| | |
|----------------------------------|----------|
| Amount requested \$ _____ | \$ _____ |
|----------------------------------|----------|

76. Trusts, equitable or future interests in property

| | |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

77. Other property of any kind not already listed Examples: Season tickets, country club membership

| | |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

| | |
|-------|----------|
| _____ | \$ _____ |
|-------|----------|

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

| |
|----------|
| \$ _____ |
|----------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Debtor

County Investment L.P.

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$ 61,784.25 | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | \$ 0.00 | |
| 82. Accounts receivable. Copy line 12, Part 3. | \$ 0.00 | |
| 83. Investments. Copy line 17, Part 4. | \$ 1,047,905.68 | |
| 84. Inventory. Copy line 23, Part 5. | \$ 0.00 | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | \$ 0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$ 0.00 | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$ 48,725.00 | |
| 88. Real property. Copy line 56, Part 9. | \$ 0.00 | → \$ 8,062,207.00 |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | \$ 0.00 | |
| 90. All other assets. Copy line 78, Part 11. | \$ 0.00 | |
| 91. Total. Add lines 80 through 90 for each column. 91a. | \$ 1,158,414.93 | + 91b. \$ 8,062,207.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | 9,220,621.93 | \$ 9,220,621.93 |

Debtor 1 County Investment L.P.

First Name Middle Name

Last Name

23-

Case number (if known)

Continuation Sheet for Official Form 206 A/B**55) Real property**

Reserve A, Block 1,
County Line
Investments?3.05
acres (10807
Huffmeister Rd.,
Cypress, TX 77065)

tax appraisal **3,859,270.00**

Fee Simple

Lots 50 & 51,
Block 8, Harlem
Heights, Harris
County (3428
Fondren, Houston,
TX 77063)

tax appraisal **1,962,725.00**

Fee Simple

Reserve A, Star
Ella, Harris
County (675 W.
Rankin Rd.,
Houston, TX 77067)

tax appraisal **54,439.00**

Fee Simple

Reserve A, Block 1,
Harlem Heights,
Harris County, TX
(8914 Pagewood,
Houston, TX 77063)

tax appraisal **675,000.00**

Fee Simple

Lot 24, Block 4,
Prestonwood Park
Section 1, Harris
County (7910
Tyneland Ct.,
Houston, TX 77070)

tax appraisal **306,340.00**

Fee Simple

Fill in this information to identify the case:

Debtor name County Investment L.P.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (If known): 23-_____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name

Aldine ISD

Describe debtor's property that is subject to a lien

Reserves C & C8, Block 3, Northpoint
Section 1?2.77 acres (100 Northpoint,
Houston, TX 77060)

Column A
Amount of claim
 Do not deduct the value
 of collateral.

Column B
**Value of collateral
 that supports this
 claim**

\$ 10,966.41 \$ 603,305.00

Creditor's mailing address

14909 Aldine Westfield Rd.
Houston, TX 77032-3027

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
numberDo multiple creditors have an interest in the
same property?

No
 Yes. Specify each creditor, including this creditor,

Aldine ISD, 1st; Texas Capital
Loans, LLC, 5th

Describe the lien

Statutory

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2.2 Creditor's name

Cypress-Fairbanks ISD

Describe debtor's property that is subject to a lien

Reserve A, Block 1, County Line
Investments?3.05 acres (10807 Huffmeister
Rd., Cypress, TX 77065)

\$0.00 \$ 3,859,270.00

Creditor's mailing address

10494 Jones Rd.
Houston, TX 77065

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
numberDo multiple creditors have an interest in the
same property?

No
 Yes. Have you already specified the relative
priority?
 No. Specify each creditor, including this
creditor, and its relative priority.

Cypress-Fairbanks ISD, 2nd;
Harris County MUD #248, 3rd;

Yes. The relative priority of creditors is
specified on lines _____

Describe the lien

Statutory

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional
Page, if any.

\$ 3,956,110.03

Debtor

County Investment L.P.
Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name
 Harris County MUD #248

Describe debtor's property that is subject to a lien

Reserve A, Block 1, County Line Investments?3.05 acres (10807 Huffmeister Rd., Cypress, TX 77065)

\$59,375.00 \$3,859,270.00

Creditor's mailing address

13205 Cypress North Houston Rd.
 Cypress, TX 77429

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Statutory

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines 2.2

2.4 Creditor's name
 Harris County Tax Assessor-Collector

Describe debtor's property that is subject to a lien

Reserve C5, Block 3, Northpoint Section 1?2.3 acres (0 Northpoint, Houston, TX 77060), Reserves C & C8, Block 3, Northpoint Section 1?2.77 acres (100 Northpoint, Houston, TX 77060), Reserve A, Block 1, Harlem Heights, Harris County, TX (8914 Pagewood, Houston, TX 77063), Lots 50 & 51, Block 8, Harlem Heights, Harris County (3428 Fondren, Houston, TX 77063), Reserve A, Star Ella, Harris County (675 W. Rankin Rd., Houston, TX 77067), Lot 24 Block 4 Prestonwood Park Section

\$0.02 \$8,062,207.00

Creditor's mailing address

PO Box 4622
 Houston, TX 77210-4622

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Statutory

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines 2.2

Debtor

County Investment L.P.
Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.5 Creditor's name
 Stronghill Texas, LLC

Describe debtor's property that is subject to a lien

Reserve A, Block 1, Harlem Heights, Harris County, TX (8914 Pagewood, Houston, TX 77063), Lots 50 & 51, Block 8, Harlem Heights, Harris County (3428 Fondren, Houston, TX 77063)

\$1,200,000.00 \$2,637,725.00

Creditor's mailing address

7200 N. MoPac Expressway, Suite 10
 Austin, TX 78731

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made

Is the creditor an insider or related party?

 No
 Yes

Is anyone else liable on this claim?

 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

 Contingent
 Unliquidated
 Disputed

2.6 Creditor's name
 Texas Capital Loans, LLC

Describe debtor's property that is subject to a lien

Reserve A, Block 1, County Line Investments?3.05 acres (10807 Huffmeister Rd., Cypress, TX 77065)

\$2,467,597.14 \$3,859,270.00

Creditor's mailing address

6101 Southwest Freeway, Suite 400
 Houston, TX 77057

Creditor's email address, if known

Date debt was incurred 01/16/2019

Last 4 digits of account number 5701

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made

Is the creditor an insider or related party?

 No
 Yes

Is anyone else liable on this claim?

 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

 Contingent
 Unliquidated
 Disputed

Debtor

County Investment L.P.
Name**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.7 Creditor's name
Texas Capital Loans, LLC

Describe debtor's property that is subject to a lien

Reserve A, Block 1, County Line Investments?3.05 acres (10807 Huffmeister Rd., Cypress, TX 77065)

\$38,120.38

\$3,859,270.00

Creditor's mailing address

6101 Southwest Freeway, Suite 400
Houston, TX 77057

Creditor's email address, if known

Date debt was incurred 08/04/2020

Last 4 digits of account number 5702

Describe the lien

Agreement you made

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

2.8 Creditor's name
Texas Capital Loans, LLC

Describe debtor's property that is subject to a lien

Reserves C & C8, Block 3, Northpoint Section 1?2.77 acres (100 Northpoint, Houston, TX 77060)

\$180,051.08

\$603,305.00

Creditor's mailing address

6101 Southwest Freeway, Suite 400
Houston, TX 77057

Creditor's email address, if known

Date debt was incurred
Last 4 digits of account number

Describe the lien

Agreement you made

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent
 Unliquidated
 Disputed

Debtor County Investment L.P.
Name _____

Case number (if known) 23-

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
| Preston Towber The Towber Law Firm, PLLC 1111 Heights Blvd. Houston, TX, 77008 | Line 2. <u>6</u> | |
| Preston Towber The Towber Law Firm PLLC 1111 Heights Blvd. Houston, TX, 77008 | Line 2. <u>7</u> | |
| Preston Towber The Towber Law Firm, PLLC 1111 Heights Blvd. Houston, TX, 77008 | Line 2. <u>8</u> | |
| | Line 2. <u> </u> | |

Fill in this information to identify the case:

Debtor County Investment L.P.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number 23-_____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|--|---|---------------------|
| 2.1 Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA, 19101-7346 | As of the petition filing date, the claim is: \$ <u>35,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ <u>35,000.00</u> |
| Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Basis for the claim: Taxes & Other Government Units Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 2.2 Priority creditor's name and mailing address Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ _____ |
| Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | |
| 2.3 Priority creditor's name and mailing address Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | As of the petition filing date, the claim is: \$ _____ Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$ _____ |
| Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____) | Basis for the claim: Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | Amount of claim |
|--|--|
| 3.1 Nonpriority creditor's name and mailing address Imran Baig 11511 Veterans Memorial Dr. #3 Houston, TX, 77067 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Monies Loaned / Advanced |
| | \$ 225,000.00 |
| 3.2 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: |
| Date or dates debt was incurred | Is the claim subject to offset? |
| Last 4 digits of account number | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.3 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: |
| Date or dates debt was incurred | Is the claim subject to offset? |
| Last 4 digits of account number | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.4 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: |
| Date or dates debt was incurred | Is the claim subject to offset? |
| Last 4 digits of account number | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.5 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: |
| Date or dates debt was incurred | Is the claim subject to offset? |
| Last 4 digits of account number | <input type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.6 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: |
| Date or dates debt was incurred | Is the claim subject to offset? |
| Last 4 digits of account number | <input type="checkbox"/> No <input type="checkbox"/> Yes |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

| | | Total of claim amounts |
|-----|--|-------------------------------|
| 5a. | Total claims from Part 1 | 5a. \$ <u>35,000.00</u> |
| 5b. | Total claims from Part 2 | 5b. + \$ <u>225,000.00</u> |
| 5c. | Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. \$ <u>260,000.00</u> |

Fill in this information to identify the case:

| | |
|---|----------------------------|
| Debtor name | County Investment L.P. |
| United States Bankruptcy Court for the: | Southern District of Texas |
| Case number (If known): | 23-_____ |
| | Chapter 11 |

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

| | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|-----|---|--|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 10807 Huffmeister, Suite A Lessor</p> <p>Shipley Donuts c/o Telge Do-Nut Corp. 26 Cherry Hills Dr. Houston, TX, 77064-4072</p> |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 10807 Huffmeister, Suite 1208 Lessor</p> <p>Dripp'in Slime c/o Terence Jenay Stevenson 10807 Huffmeister Rd., Suite 1208 Houston, TX, 77065-3416</p> |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 10807 Huffmeister, Suite 169</p> <p>Hype City c/o S2A Partners LLC 10807 Huffmeister, Suite 169 Houston, TX, 77065-3428</p> |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 10807 Huffmeister, Suite 120</p> <p>Zvi Nails & Spa c/o TAM 062019, LLC 10807 Huffmeister, Suite 120 Houston, TX, 77065-3416</p> |
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 10807 Huffmeister, Suite 170 Lessor</p> <p>Lavender Family Massage c/o Kezhen Allessanaro 10807 Huffmeister, Suite 170 Houston, TN, 77065-3428</p> |

Debtor County Investment L.P. _____ Case number (if known) 23- _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|------|--|--|---|
| 2.6 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 10807 Huffmeister, Suite 171</p> | <p>Happy Days Childcare Cypress c/o Happy Days Childcare Cypress LLC 10807 Huffmeister Rd., Suite 171 Houston, TX, 77065-3428</p> |
| 2.7 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of endcap space at 10807 Huffmeister</p> | <p>Weng's Express Asian Cuisine c/o AAR J&J Weng LLC 1170 W. Corporate Dr, Suite 204 Arlington, TX, 76066-6884</p> |
| 2.8 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 8914 Pagewood to Kilmax Auto Sales</p> | <p>Kalmax Auto Sales 8914 Pagewood Houston, TX, 77063</p> |
| 2.9 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 8914 Pagewood</p> | <p>Dotson & Francis LLC 8914 Pagewood Houston, TX, 77063</p> |
| 2.10 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Residential lease of 7910 Tyneland</p> | <p>Latoya Evans 7910 Tyneland Ct. Houston, TX, 77070</p> |
| 2.11 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 3428 Fondren</p> | <p>Fly E-Bile Houston c/o Gofly, Inc. 136-40 39th Ave. Flushing, NY, 11354-5536</p> |
| 2.12 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>Lease of 3428 Fondren, Suite A</p> | <p>The Drapery & Bedding Company, Inc. 3428 Fondren, Suite A Houston, TX, 77063-5666</p> |

Debtor County Investment L.P. Name _____ Case number (if known) 23- _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Lease of 3428 Fondren

2.13

State what the contract or lease is for and the nature of the debtor's interest

Last Call Inc Cream
c/o Don Sanders Chocolate LLC
2521 University Blvd.
Houston, TX, 77005

State the term remaining

List the contract number of any government contract

2._____

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._____

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._____

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._____

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._____

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2._____

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name County Investment L.P.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): 23- Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | Check all schedules that apply: |
|--------------------|-----------------|--------------------|--|
| Name | Mailing address | Name | |
| 2.1 | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5 | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6 | | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

| | |
|---|----------------------------|
| Debtor name | County Investment L.P. |
| United States Bankruptcy Court for the: | Southern District of Texas |
| Case number (If known): | 23-_____ |

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$ 8,062,207.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$ 1,158,414.93

1c. Total of all property:

Copy line 92 from Schedule A/B

\$ 9,220,621.93

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$ 3,956,110.03

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 6a of Schedule E/F.....

\$ 35,000.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F.....

+\$ 225,000.00

4. Total liabilities

Lines 2 + 3a + 3b

\$ 4,216,110.03

Fill in this information to identify the case and this filing:

Debtor Name County Investment L.P.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (If known): 23-

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/06/2023
 MM / DD / YYYY


 DocuSigned by:
Danesh Pajooch

EFFAE6A47BBF48F...
 Signature of individual signing on behalf of debtor

Danesh Pajooch

Printed name

Managing member

Position or relationship to debtor

Fill in this information to identify the case:

| | |
|--|------------------------|
| Debtor name | County Investment L.P. |
| United States Bankruptcy Court for the: Southern District of Texas | |
| Case number (If known): 23- | |

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|--|----|--|--|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2023</u> MM / DD / YYYY | to | Filing date | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 1,765,714.60 |
| For prior year: | From <u>01/01/2022</u> MM / DD / YYYY | to | <u>12/31/2022</u> MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 1,558,704.75 |
| For the year before that: | From <u>01/01/2021</u> MM / DD / YYYY | to | <u>12/31/2021</u> MM / DD / YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other \$ 514,631.55 |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| | | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|--|----------------------------------|----|-----------------------------------|--|
| From the beginning of the fiscal year to filing date: | From <u> </u> MM / DD / YYYY | to | Filing date <u> </u> | \$ <u> </u> |
| For prior year: | From <u> </u> MM / DD / YYYY | to | <u> </u> MM / DD / YYYY | \$ <u> </u> |
| For the year before that: | From <u> </u> MM / DD / YYYY | to | <u> </u> MM / DD / YYYY | \$ <u> </u> |

Debtor County Investment L.P.
Name

Case number (if known) 23-_____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|--|--------------------------|-----------------------|--|
| 3.1. Stronghill Texas, LLC Creditor's name 7200 N. MoPac Expressway, Suite 10 Austin, TX 78731 | 09/11/2023 08/11/2023 | \$ 9,639.09 | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| 3.2. Fadaie Insurance Servcies Creditor's name 10210 Grogans Mill Rd., Suite 170 Spring, TX 77380 | | \$ 20,742.22 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|-------|-----------------------|---------------------------------|
| 4.1. _____ Insider's name _____ _____ _____ | | \$ _____ | |
| Relationship to debtor _____ | | | |
| 4.2. _____ Insider's name _____ _____ _____ | | \$ _____ | |
| Relationship to debtor _____ | | | |

Debtor County Investment L.P.
Name

Case number (if known) 23-_____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
| 5.1. Creditor's name | | | \$ _____ |

5.2.

Creditor's name _____ \$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|----------|
| Creditor's name | | | \$ _____ |

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|----------------------------|---|--|---|
| In re County Investment LP | Chapter 11, Sub V small business bankruptcy | United States Bankruptcy Court, Southern District of Texas | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.1. 21-32932 | | 515 Rusk Houston, TX 77002 | |

7.2.

| Case title | Court or agency's name and address | Pending |
|-------------|------------------------------------|--|
| Case number | | <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

Debtor County Investment L.P.
Name

Case number (if known) 23-

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

| Custodian's name and address | Description of the property | Value |
|---|---|---------------------------------------|
| Brendon Singh, Chief Restructuring Officer Custodian's name 2502 La Branch Houston, TX 77004 | all business operations and deposit account | \$ 0.00 |
| | Case title | Court name and address |
| | In re Masood Danish Pajooh, et al. | United States Bankruptcy Court |
| | Case number | Name 515 Rusk Houston, TX 77002 |
| | 21-32932 | |
| | Date of order or assignment | |
| | 09/2023 | |

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|----------|
| 9.1. Recipient's name | | | \$ _____ |
| | | | \$ _____ |

Recipient's relationship to debtor

| | | | |
|-----------------------|--|--|----------|
| 9.2. Recipient's name | | | \$ _____ |
| | | | \$ _____ |

Recipient's relationship to debtor**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | \$ _____ |

Debtor County Investment L.P.
Name

Case number (if known) 23- _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|---------|-----------------------|
| 11.1. | Pendergraft & Simon, LLP Address 2777 Allen Parkway, Suite 800 Houston, TX 77019 | Filing fee paid from Debtor's Wells Fargo checking account by Chief Restructuring Officer | 11/2023 | \$ 1,738.00 |

Email or website address
www.pendergraftsimon.com

Who made the payment, if not debtor?

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|-------|-----------------------|
| 11.2. | _____ | _____ | _____ | \$ _____ |

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| Trustee _____ | _____ | _____ | \$ _____ |

Debtor County Investment L.P.
Name

Case number (if known) 23- _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------|--|------------------------|-----------------------|
|------------------------|--|------------------------|-----------------------|

13.1. _____

_____ \$ _____

Address

Relationship to debtor

Who received transfer?

_____ \$ _____

13.2. _____

Address

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address | Dates of occupancy |
|---------|--------------------|
|---------|--------------------|

14.1.

From _____ To _____

14.2.

From _____ To _____

Debtor County Investment L.P.
Name

Case number (if known) 23-

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**15.1. _____
Facility name _____**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- Electronically
- Paper

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**15.2. _____
Facility name _____**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- Electronically
- Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan**Employer identification number of the plan**

EIN: _____

Has the plan been terminated?

- No
- Yes

Debtor County Investment L.P.
Name

Case number (if known) 23-

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|--|--|---|
| 18.1. _____ Name | XXXX-_____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |
| 18.2. _____ Name | XXXX-_____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|---|
| Name _____ | Address _____ | _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|---|
| Name _____ | Address _____ | _____ | <input type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor County Investment L.P.
Name

Case number (if known) 23-_____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|----------|
| Name _____ | | | \$ _____ |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------------|----------------------------------|--------------------|--|
| Case number _____ | Name _____ | | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | | _____ |

Debtor County Investment L.P.
Name

Case number (if known) 23-_____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name | Name | | |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|-------|--|--------------------------------------|--|
| 25.1. | Rella Development Name 15015 Turkey Trail Houston, TX 77070 | single asset real estate development | EIN: _____ Dates business existed From 07/12/2017 To 11/06/2023 |

| | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|-------|---|--------------------------------------|---|
| 25.2. | 2017 Partners, LLC Name 15015 Turkey Trail Houston, TX 77070 | single asset real estate development | EIN: 82-0832699 Dates business existed From 03/14/2017 To 11/06/2023 |

| | Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|-------|---------------------------|-------------------------------------|--|
| 25.3. | Name | | EIN: _____ Dates business existed From _____ To _____ |

Debtor County Investment L.P.
Name

Case number (if known) 23-

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

| Name and address | | Dates of service |
|---|--------------------------------------|------------------|
| 26a.1. Michael P. Jayson, Chief Restructuring Officer | | From 09/21/2021 |
| Name | 5901 Dolores, Houston, TX 77057-5603 | To 09/26/2023 |

| Name and address | | Dates of service |
|---|----------------------------------|------------------|
| 26a.2. Brendon Singh, Chief Restructuring Officer | | From 09/26/2023 |
| Name | 2502 LaBranch, Houston, TX 77002 | To 11/06/2023 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

| Name and address | | Dates of service |
|------------------|--|------------------|
| 26b.1. Name | | From _____ |
| | | To _____ |

| Name and address | | Dates of service |
|------------------|--|------------------|
| 26b.2. Name | | From _____ |
| | | To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

| Name and address | | If any books of account and records are unavailable, explain why |
|---|----------------------------------|--|
| 26c.1. Brendon Singh, Chief Restructuring Officer | | |
| Name | 2502 LaBranch, Houston, TX 77002 | |

Debtor County Investment L.P.
Name

Case number (if known) 23-_____

Name and address

If any books of account and records are
unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory_____
\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor County Investment L.P.
Name

Case number (if known) 23-

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| _____ | _____ | \$ _____ |

Name and address of the person who has possession of inventory records

27.2. _____

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|------------------------------|---------------------------------------|--|-----------------------|
| U.S. Capital Investments LLC | 15015 Turkey Trail, Houston, TX 77070 | General Partner | 1 |
| Danesh Pajooh | 15015 Turkey Trail, Houston, TX 77070 | Limited Partner + Manager of General Partner | 99 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|-------|---------|-------------------------------------|---|
| _____ | _____ | _____ | To _____ |
| _____ | _____ | _____ | To _____ |
| _____ | _____ | _____ | To _____ |
| _____ | _____ | _____ | To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
| 30.1. _____ Name _____ | _____ | _____ | _____ |
| Relationship to debtor | | | _____ |

Debtor County Investment L.P.
Name

Case number (if known) 23- _____

Name and address of recipient

30.2

Name

Relationship to debtor**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No
 Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation**

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund**

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/06/2023
MM / DD / YYYY

DocuSigned by:



EFFAE6A47BBF48F...

Signature of individual signing on behalf of the debtor

Printed name Danesh PajoohPosition or relationship to debtor Managing member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Debtor Name County Investment L.P.

23- _____
Case number (if known) _____

Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

**TXU Energy, PO Box \$4,756.26
650764, Dallas, TX
75265-0764**

8) Assignments and receivership

Custodian: Michael P. Jayson, Chief Restructuring Officer

Address: 5901 Dolores, Houston, TX 77057-5603

Description: Debtor's business operations & deposit accounts

Case: In re Masood Danish Pajooh, et al. (21-32932)

Date of order or assignment: 09/2021

Value: \$0.00

Court name: United States Bankruptcy Court

Court address: 515 Rusk, Houston, TX 77002

United States Bankruptcy Court

IN RE:

County Investment L.P.

Case No. 23-
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

| Registered name and last known address of security holder | Shares (Or Percentage) | Security Class (or kind of interest) |
|---|---------------------------|---|
| U.S. Capital Investments LLC 15015 Turkey Trail, Houston, TX 77070 | 1 | General partner |
| Danesh Pajooh 15015 Turkey Trail, Houston, TX 77070 | 99 | Limited partner |

Fill in this information to identify the case:

Debtor name County Investment L.P.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-_____

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|---|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Imran Baig 11511 Veterans Memorial Dr. #3 Houston, TX, 77067 | | Monies Loaned / Advanced | | | | 225,000.00 |
| 2 | Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA, 19101-7346 | | Taxes & Other Government Units | | | | 35,000.00 |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| 6 | | | | | | | |
| 7 | | | | | | | |
| 8 | | | | | | | |

Debtor

County Investment L.P.
Name _____

Case number (if known) 23-_____

| Name of creditor and complete mailing address, including zip code | | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | | | | | | | |
| 10 | | | | | | | |
| 11 | | | | | | | |
| 12 | | | | | | | |
| 13 | | | | | | | |
| 14 | | | | | | | |
| 15 | | | | | | | |
| 16 | | | | | | | |
| 17 | | | | | | | |
| 18 | | | | | | | |
| 19 | | | | | | | |
| 20 | | | | | | | |